



PRESENTATION, STRUCTURE, PROGRAM AND OBJECTIVES

“BMP ARKIPLUS” GROUP

"BMP & ARKIPLUS" is the synergistic union of two activities (and Groups): the Aurifera on the one hand and the Real Estate and Construction on the other.

The **BMP Group** boasts many years of experience in the gold sector and thanks to the experience of its BOARD it combines banking, financial and legal skills with technical commercial ones.

BMP is the expression that comes from "**Banco Metalli Piceno**" company under Italian law founded in the Marche in 2012 and from 2020 based in a municipality of the metropolitan city of Florence (Pontassieve) Via Lorenzo Ghiberti, 44, owned by its legal representative and CEO **Dr. Enzo Ramalli**, freelance, registered with CONSOB (www.consob.it) since 1994.

Majority shareholder of "Banco Metalli Piceno Srl" is the London-based company "ER Advisory Limited" based in Lawford House Albert Place - N31QB - London, England, UK.

The company under English law, as found in the public register (Company House), is owned by Dr. Enzo RAMALLI who is also its CEO.

Legal Advisor is the lawyer **Massimo Messinese**.

Technical Manager is **Mr. Maurizio Nencioni** and Sales Manager **Mr. Giovanni Matarese**.

In Africa, and in particular in Abidjan in the Ivory Coast, a collection center will be built and we are working on a project concerning the construction of a complete melting, refining and certification plant which, at this time, thanks to the presence in the territory of our partner and the possibility of being able to count on important loans granted, we are kicking off the realization of our **HOLDINGS**, based in the **UNITED ARAB EMIRATES** as regards the management of the Gold sector, and in **SWITZERLAND**, as regards the Real Estate sector.

In Italy and Europe it has now become difficult to import gold from Africa.

It is not the rules, laws and regulators that scare us.

We are used to respecting the rules: Dr. Enzo Ramalli himself belongs to a controlled and supervised professional register, as well as Banco Metalli Piceno Srl.



However, a circular of April 2021 of the Italian Revenue Agency (but is treated equally in most European countries) imposes the taxation of value added tax (VAT) on imported goods, which, upon verification of the product, should have a level of purity lower than that allowed.

Level of purity that today, with difficulty, can be found in Africa: therefore the strategic, commercial and entrepreneurial choice of creating a "corridor" between African countries, Abidjan - IVORY COAST (collection, refining and export) and ITALY (Banco Metalli Piceno and Refinery) or UAE (BMP Arkiplus Meedle East and Refinery) and Markets.

The construction of the refinery on African territory, at least initially, will not have the codes and punches to legitimize the "Bullion" material but we will build plants to bring the gold to a purity already in the range considered sufficient to be imported with a quotation LMA Fixing in London.

We also believe that the presence of a technologically advanced refinery can allow the Government and the Ministries in charge to launch a serious and true "NATIONALIZATION" of the gold market extracted in the country and try to stem the serious smuggling phenomenon and the great financial loss that the State incurs in uncollected taxes.

In the wake of other African countries we can simply suggest that the simplest way is to issue Decrees that oblige small and medium-sized mines, even illegal farmers to use the refinery to process their gold mined, in this case two options could be allowed:

1. Sell gold extracted in powder or in nuggets/bars directly to the refinery at a set price valid for everyone, without distinction.
2. Instruct the refinery to process and certify the material owned and then, again through the refinery, export it to any foreign customers.

It is also with this profound civic sense, of respect for the goods of others, of respect for the various countries that host our companies and our group that we always place ourselves on the side of the institutions, going to enhance the resources of the territory, train, instruct the hand of local work and carry out commercial exchanges between capital and raw materials.

It is obvious that having our **HOLDINGS** with specialized offices in the **UNITED ARAB EMIRATES** and **SWITZERLAND** will not only allow the group to be more visible in the international **GOLD** and **REAL ESTATE** markets, but will also allow it to operate at the highest levels in also in view of a **LISTING ON THE STOCK EXCHANGE**, which the promoting members have planned from **2025**. Thanks to the personal and professional knowledge that binds Dr. Enzo Ramalli (CONSOB professional - www.consob.it - as well as CEO of BANCO METALLI PICENO and CEO and Owner



of ER ASVISORY LIMITED) to Giovanni Matarese and Maurizio Nencioni, in Africa “**BMP GOLD & INTERNATIONAL TRADE**” and “**BMP ARKIPLUS WEST AFRICA SARL**” are being established, with registered offices in ABIDJAN - IVORY COAST.

Now, our priority is directed to the **MIDDLE EAST** and in particular to the **SULTANATE OF OMAN**, where we can set up our **BUSINESS & FINANCIAL CENTER**.

The primary objective is to consolidate and strengthen the synergy between the activities / companies of Dr. **ENZO RAMALLI** and the activities / companies of the Architect **FABRIZIO OMAR MALNATI**, where the latter can boast long-standing international entrepreneurial experiences as well as a strong direct competence. in the Sultanate of Oman.

This last synergy arises thanks to the mutual esteem and personal, family and professional knowledge that binds the Architect Fabrizio Malnati to Dr. Enzo Ramalli who have decided to implement their synergistic activities not only in **EUROPE**, but also in **AFRICA** and the **MIDDLE EAST**.

In fact, in addition to what has been said about the gold sector of the BMP Group, the "**BMP & ARKIPLUS**" includes and uses all the international know-how that the **ARKIPLUS INTERNATIONAL** Group (www.arkiplus.net) boasts for over thirty years in the sector of **CONSTRUCTIONS** and **REAL ESTATE**.

The **ARKIPLUS INTERNATIONAL** Group is headed by the architect **FABRIZIO MALNATI** who, since the 90s, has given an international character to its structure:

- **ARKIMEDIA PROJECT** was born in 1988 (www.arkimediaproject.it) an interdisciplinary architectural/engineering studio that immediately collaborated with the architect/urban planner Renzo Molina studio (in Switzerland - Bellinzona).
The designs followed range from Banks, Insurance Companies, Motorways, Railways, Maintenance Centers, Residential Areas, Shopping Centers and automated multi-storey car parks. There are numerous awards and competitions won under his Artistic Direction, especially in Switzerland between 1990 and 2000.
- **ARKIPLUS INTERNATIONAL** (www.arkiplus.eu) was born in 2014, which brings together international professional firms (with offices in 12 countries), and construction companies (with projects carried out globally in over 30 countries), on Hotels, Residences, Hospitals, University, Tourist Ports, Urban Planning, Town Planning, Amusement and Water Parks, Motor Circuits (Formula 1 and Moto GP), complete with FIA authorizations for the latter.

- at the same time, cutting-edge design ideas were born such as **DYNAMIC ARCHITECTURE** (www.dynamicarchitecture.it), **ENERGY REVALUATION PROJECTS** (www.energysavingproject.it), and other further ones always linked to real estate issues.
- 2016 saw the birth of the first foreign company, with the addition of the Commodities sector to the Real Estate sector: **GLOBAL MANAGEMENT ADVISORS LTD.** based in London - UK (www.globalmanagementadvisors.co.uk), flanked by the Italian “sister” **GLOBAL MANAGEMENT ADVISORS SRLS** (www.globalmanagementadvisors.eu) based in Venice (Italy).
- the Middle Eastern market opens in 2018, with the establishment first of **MALNATI FABRIZIO OMAR CONSTRUCTIONS LLC** (purely real estate company), which will be joined immediately by **MALNATI FABRIZIO CONSTRUCTION FZC** (more operational and delegated to the management of construction sites). Both under Omani law, they are based in Muscat and Duqum respectively.
- To take over the management of these two companies are born **MALNATI GROUP** (www.malnatigroup.com) which includes them under a purely operational and shipbuilding profile, and **OMAN REAL ESTATE** (www.OmanRE.net), dedicated instead to the Real Estate Investments sector.
- and with the opening of the collaboration with the BMP group, a specialized container is also born, expressly dedicated to the international intermediation of raw gold and precious metals: **AURUM ADVISORS INTERNATIONAL** (www.aai.gold) based in UAE.
- Also in the United Arab Emirates, the financial investment company of the group was born which, based in Dubai - UAE, bears the name of **PARALLAX FZE** (www.parallaxinvestments.me). Subject that will deal with dialogue with the other companies present in the Middle East, Europe and Africa.
- Africa where, synergies with the BMP Group are active through the company **BMP ARKIPLUS WEST AFRICA SARL**, based in Abidjan – Ivory Coast.
Company that will be responsible for the design and construction of villas for the employees of some Government Ministries, according to the agreements already undertaken with the Ivorian Government, and applying the executive projects of the typical villas, already built and already approved by the Board, and as more detailed below.
Construction activities that will be able to count on the support / experience / capacity of over thirty years of the members of the Arkiplus International Group.



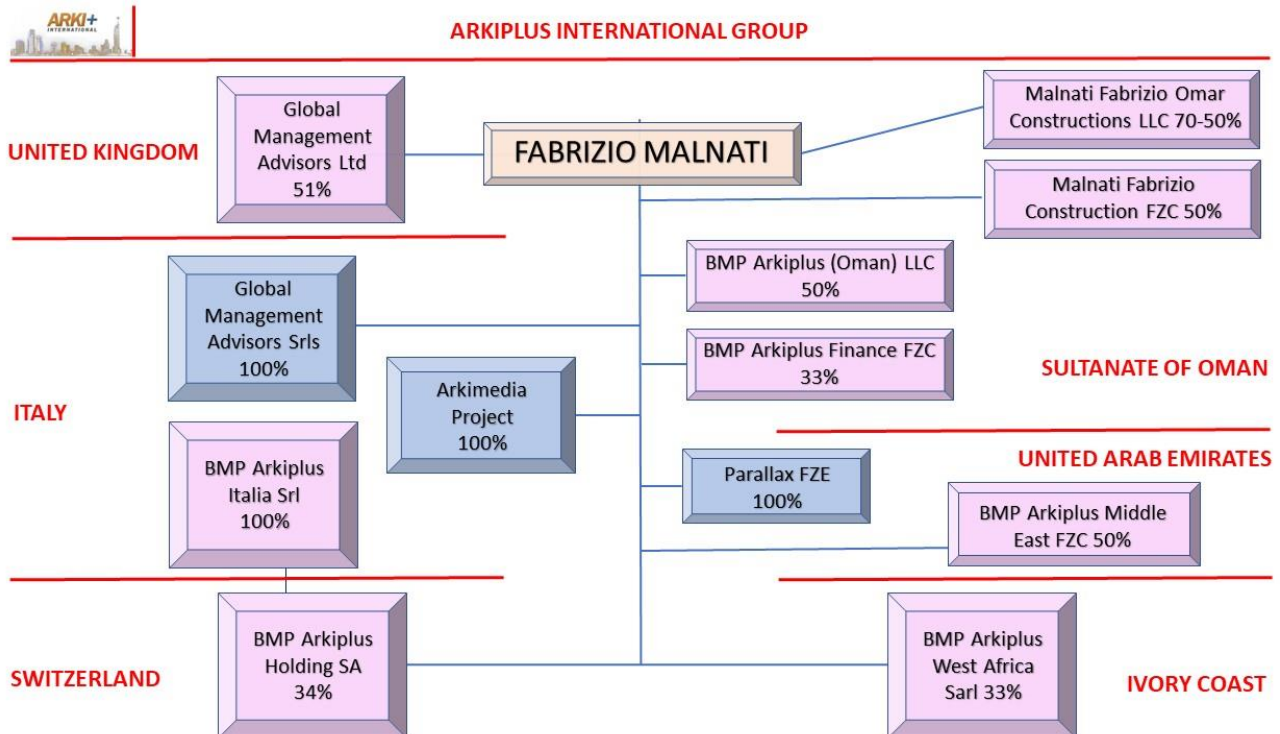
The aforementioned framework is completed with "BMP ARKIPLUS FINANCE FZC" which, with the characteristics and activities of a Holding, based in Oman, has Enzo Ramalli, Fabrizio Omar Malnati and Giovanni Matarese as shareholders of it. All the three members have full powers inside the Board, where Dr. Ramalli is the CFO (Chief Financial Officer), Architect Malnati is the CTO (Chief Technical Officer) about R.E. and Construction activities and Mr. Nencioni is the COO (Chief Operating Officer) about Gold sector.

Following are the participation and control schemes of the respective Corporate Groups of:

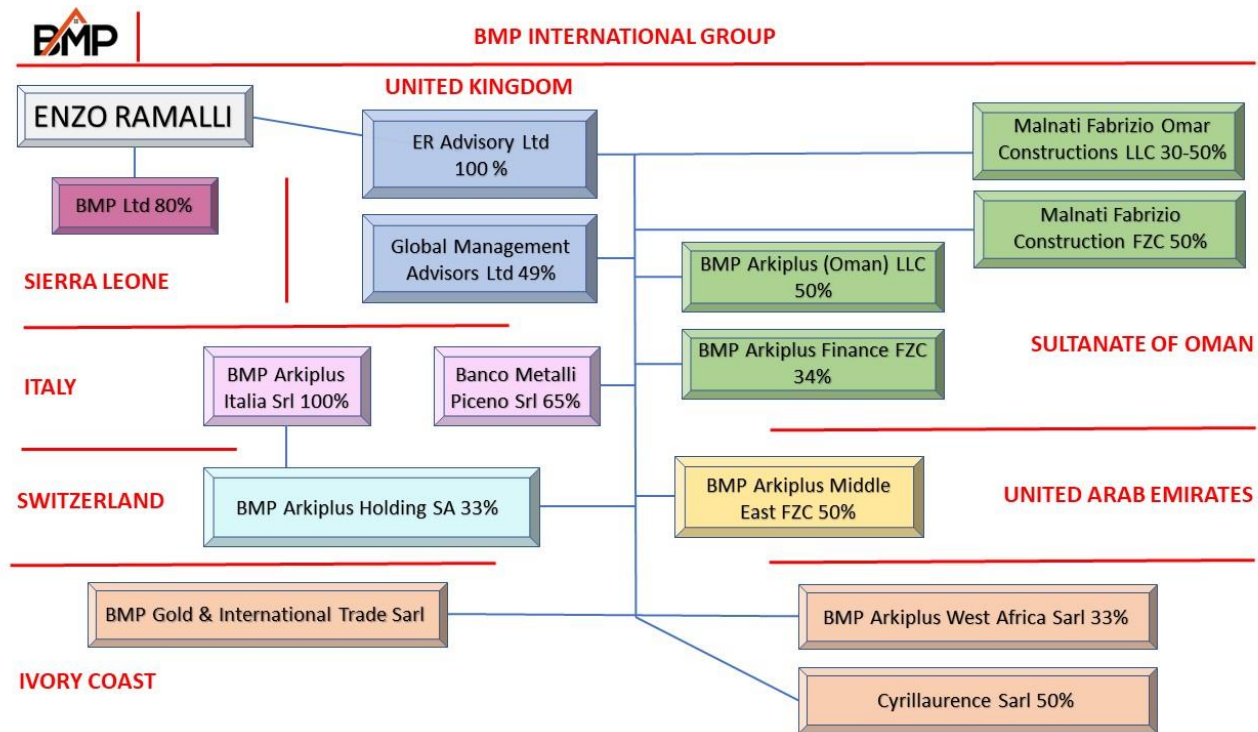
- ⇒ **BMP INTERNATIONAL** (headed by Enzo Ramalli)
- ⇒ **ARKIPLUS INTERNATIONAL** (headed by Fabrizio Omar Malnati)

which will merge into a single important GROUP:

"BMP ARKIPLUS"



NOTE: SOME SHAREHOLDINGS HAVE BEEN CONTRACTUALIZED BETWEEN THE PARTIES BUT NOT YET UPDATED TO THEIR RESPECTIVE CHAMBERS OF COMMERCE



The "BMP GOLD & INTERNATIONAL TRADE" company under Ivorian law under registration based in Abidjan - Ivory Coast will look for **GOLD** suppliers at the best market conditions, verifying the goods on site, thanks to a laboratory and equipment that the technical manager of the company is setting up with high-tech Italian machinery and systems, to then deal with the export to Italy of the goods checked and paid for (or guaranteed thanks to the bank availability in place) so that the Italian company (which will even be participated by the Ivorian) can import it and place it on the market in compliance with the Italian, Ivorian and international laws and regulations.

It is in fact the BOARD's intention to purchase or research (possibly in concession) lots of land to build a building for offices and a plant to be used as a refinery.

The Ivorian company will obviously be owned by the people and / or companies already mentioned and who are the promoters of the project.

In particular, "BMP GOLD & INTERNATIONAL TRADE" will be owned by the English company "ER ADVISORY LIMITED", in a personal capacity and / or by companies nominated by any other shareholders, including the technical manager, Maurizio Nencioni.



The Company the “**BMP GOLD & INTERNATIONAL TRADE**” will be managed by a Board of Directors. At the behest of the promoters of the Project, the President will be Dr. Enzo Ramalli.

As already mentioned, Giovanni Matarese will be the sales manager, while Maurizio Nencioni will be the technical manager. Legal advisor the lawyer Massimo Messinese and Advisor in relations with any foreign suppliers, the architect Fabrizio Omar Malnati.

We have been entrusted with the professional task of researching, purchasing and refining "GOLD" and then sending it to Italy and the UAE according to the directives given by our "Investing Client" who has the task of replacing the reserves in Euro, held in the account indicated and certified in the enclosed Good Standing, with GOLD and other commodities.

The "**BMP ARKIPLUS WEST AFRICA SARL**" will instead take care, with prevalence of the Real Estate sector, and in agreement with the Ivorian government authorities, to prepare a project of high quality villas, to be developed in the capital Abidjan.

Real estate investments in **OMAN** will instead be managed by the operating and general construction companies already present in the Sultanate, and by NewCo **BMP ARKIPLUS (OMAN) LLC**, applying some real estate programs already approved by the Board and in part also present on the dedicated website www.OmanRe.net.

The above-mentioned activities obviously need resources, and the team of professionals and entrepreneurs wishes to set up and implement their activities in **Europe** (Italy, Switzerland and UK), **Africa** (Ivory Coast) and the **Middle East** (Oman and UAE).

As indicated above, in the context of these important economic resources, the Group has decided to use part of these sums for **real estate investments** to be made in the **Sultanate of Oman**, taking advantage of the many years of experience of the companies headed by the architect Fabrizio Omar Malnati (Malnati Fabrizio Omar Constructions LLC and Malnati Fabrizio Construction FZC).

In the current configuration of conjunction of strength, experience, ability and professionalism, the two groups **BMP** and **ARKIPLUS INTERNATIONAL**, can undoubtedly represent an ideal and at the same time diversified conjugation, on how two sectors of primary importance such as those of Precious Metals and Investments Real Estate / Construction, can merge into a single Group (BMP ARKIPLUS), exponentially increasing its intrinsic value, the ability to attack the reference markets with greater force, so as to achieve important results in terms of turnover, profit and last but not least, corporate structuring group.